

rational therapeutics

Physiomics plc

The Magdalen Centre The Oxford Science Park Robert Robinson Avenue Oxford OX4 4GA UK

> Tel 01865 784980 Fax 08701 671931

19th January 2018

Physiomics plc

("Physiomics") or ("the Company")

Holding(s) in Company

TR-1: Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer <u>and</u> to the FCA in Microsoft Word format if possible)ⁱ

1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached [®] :	PHYSIOMICS PLC	
1b. Please indicate if the issuer is a non-UK iss	uer (please mark with an "X" if appropriate)	
Non-UK issuer		
2. Reason for the notification (please mark the a	ppropriate box or boxes with an "X")	
An acquisition or disposal of voting rights		Х
An acquisition or disposal of financial instruments		
An event changing the breakdown of voting rights		
Other (please specify)		
3. Details of person subject to the notification of	bligation [™]	
Name	Jason Cropper	
City and country of registered office (if applicable)		

PHYSIOMICS

4. Full name of shareholder(s) (if different from 3.) ^v		
Name		
City and country of registered office (if applicable)		
5. Date on which the threshold was crossed or reached ^{vi} :	17 January 2018	
6. Date on which issuer notified (DD/MM/YYYY):	19 January 2018	

7. Total positions of person(s) subject to the notification obligation

			-	
	% of voting rights attached to shares (total of 8. A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date on which threshold was crossed or reached	4.08%			58,785,394
Position of previous notification (if applicable)				

8. Notified details of the resulting situation on the date on which the threshold was crossed or reached^{will}

A: Voting rights attached to shares

Class/type of shares	Number of voting	rights ^{ix}	% of voting rights	
ISIN code (if possible)	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)
	2,400,000		4.08%	
SUBTOTAL 8. A				

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC (DTR5.3.1.1 (a))				
Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights



	SUBTOTAL 8. B 1	

B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC (DTR5.3.1.1 (b))

•	\ <i>I</i>				
Type of financial instrument	Expiration date [×]	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
			SUBTOTAL 8.B.2		

9. Information in relat applicable box with an	ion to the person subject "X")	t to the notification obli	gation (please mark t	he
Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer ^{xiii}				
	ndertakings through which the effectively held starting with the ional rows as necessary)	0 0	al person or legal	
Name [∞]	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it eo or is higher than notifiable thresh	the

10. In case of proxy voting, please identify:	
Name of the proxy holder	



The number and % of voting rights held	
The date until which the voting rights will be held	

11. Additional information ^{xvi}	

Place of completion	Preston
Date of completion	15 January 2018

Enquiries:

Physiomics plc Dr Jim Millen, CEO

+44 (0)1865 784 980

WH Ireland Limited (nomad) Katy Mitchell +44 (0) 161 832 2174

Hybridan LLP (broker) Claire Louise Noyce +44 (0) 203 764 2341