

06 April 2011

Physiomics plc
(“Physiomics” or “the Company”)
Completion of Placement

The Company announces that it has raised £600,000 from the issue of 120,000,000 new ordinary shares of 0.04p each (“Ordinary Shares”) at a price of 0.5p per share, by way of a placing through WH Ireland Limited (the “Placing”). Application has been made for the new Ordinary Shares to be admitted to trading on AIM and dealings are expected to commence on 12 April 2011.

Following the Placing, the number of Ordinary Shares in issue will increase to 1,122,150,074 ordinary shares.

The funds raised from the Placing will be used for working capital purposes.

For the purposes of the Financial Services Authority's Disclosure and Transparency Rules (“DTRs”), the issued ordinary share capital of the Company following this allotment consisted of 1,122,150,074 Shares with voting rights attached (one vote per Share). There are no Shares held in treasury. This total voting rights figure may be used by shareholders as the denominator for the calculations by which they will determine whether they are required to notify their interests in, or a change to their interest in, Physiomics under the DTRs.

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Information on Physiomics plc

Physiomics (AIM:PYC) is a computational systems biology services company applying simulations of cell behaviour to drug development to reduce the high attrition rates of clinical trials. As 80-90 per cent of all clinical drug candidates fail to reach the market, estimates show that an overall ten per cent improvement in success rates could reduce the cost of one drug's development by as much as \$242 million, from the current estimate of around \$800 million.

Physiomics develops computational systems biology models to predict and understand cancer drug efficacy from pre-clinical research to clinical development. Physiomics has created detailed mathematical models incorporating the most important molecular events taking place during the human cell cycle and apoptosis processes. The company's SystemCell® technology enables the simulation of populations of "virtual cells". The models are used to optimise compound design, as well as to design drug schedules and combination therapies.

Physiomics, based in Oxford, UK, was founded in 2001, and floated on AIM in 2004. For further information, please visit www.physiomics-plc.com